

HIGH DESERT MUSEUM

WILDLIFE *and* LIVING HISTORY

Confidential Bequest Intention Form

In order to support the mission of the High Desert Museum, I have included the High Desert Museum as beneficiary of my estate plan. Please check all that apply:

- | | |
|--|---|
| <input type="checkbox"/> Will or living trust | <input type="checkbox"/> Retirement accounts |
| <input type="checkbox"/> Life insurance policy(ies) | <input type="checkbox"/> Financial or investment account(s) |
| <input type="checkbox"/> Charitable trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Other (please describe): _____ | |
| <input type="checkbox"/> I have named High Desert Museum as a secondary (or contingent) beneficiary to receive a gift in the event of a prior death of a partner, family member or friend. | |

My gift is stated as:

- A specific bequest (i.e. real estate, stock, cash, collectibles, etc.) _____
- A percentage of my estate with an estimated current value of: \$ _____

Please indicate whether you wish to designate your gift to fulfill the High Desert Museum's greatest needs or to a specific project or program. _____

The Museum would be privileged to recognize you as a member of the *Robert W. Chandler Society*. Please print your name as you'd like it to appear (the nature and size of your gift will be kept confidential).

_____ or I prefer to remain anonymous

If you so desire, please include a copy of the relevant provision of the will, trust or beneficiary designation form. If you make changes, notification would be appreciated.

Name (Please print): _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Signature: _____ Date: _____

This form is non-binding and does not constitute a legal promise of any future donation to the High Desert Museum. We understand that bequests are revocable and that your estate plans may change.

The High Desert Museum is a 501(c)3 nonprofit organization (tax ID # is 51-0179336). For more information or sample bequest language, visit highdesertmuseum.org/planned-giving or call 541-382-4754 ext. 248.

Please mail to: High Desert Museum, Attn: Director of Philanthropy Kathy Baczko,
59800 South Highway 97, Bend, OR 97702, fax to 541-382-5256 or email kathyb@highdesertmuseum.org.