

HIGH DESERT MUSEUM

BEND, OREGON

Confidential Bequest Intention Form

In order to support the mission of the High Desert Museum, I have included the High Desert Museum as beneficiary of my estate plan. Please check all that apply:

Will or living trust

Retirement accounts

Life insurance policy(ies)

Financial or investment account(s)

Charitable trust

Charitable Gift Annuity

Other (please describe): _____

My gift is stated as:

A specific bequest (i.e. real estate, stock, cash, collectibles, etc.) _____

A percentage of my estate with an estimated current value of: \$ _____

Please indicate whether you wish to designate your gift to fulfill the High Desert Museum's greatest needs or to a specific project or program. _____

The Museum would be privileged to recognize you as a member of the *R.W. Chandler Society*. Please print your name as you'd like it to appear (the nature and size of your gift will be kept confidential).

_____ or I prefer to remain anonymous

Would you be willing to offer a testimonial in writing that we could use in our printed materials? Yes No

If you so desire, please include a copy of the relevant provision of the will, trust or beneficiary designation form. If you make changes, notification would be appreciated.

Name (Please print): _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Signature: _____ Date: _____

This form is non-binding and does not constitute a legal promise of any future donation to the High Desert Museum. We understand that bequests are revocable and that your estate plans may change.

The High Desert Museum is a 501(c)3 nonprofit organization (tax ID # is 51-0179336). For more information or sample bequest language, visit <https://www.highdesertmuseum.org/legacy-giving> or call 541-382-4754 ext. 332.

Please mail to: High Desert Museum, Attn: Senior Donor Relations Manager, Megan Kantrim
59800 South Highway 97, Bend, OR 97702, fax to 541-382-5256 or email mkantrim@highdesertmuseum.org