

THE ROBERT W. CHANDLER  
LEGACY SOCIETY

Confidential Bequest Intention Form

Thank you for your enduring commitment to the High Desert Museum. Completing this form allows us to honor your intentions and express our gratitude for your visionary support.

Please provide the following details about your bequest:

I have named the High Desert Museum as a:

- Primary Beneficiary
- Secondary/Contingent Beneficiary

My gift is structured through the following (please check all that apply):

- Will or living trust
- Retirement account(s)
- Life insurance policy
- Charitable remainder trust
- Financial or investment account(s)
- Charitable gift annuity

The nature of my gift is as follows (please check one):

- Fixed dollar amount of \$ \_\_\_\_\_
- Percentage of my estate \_\_\_\_\_ %
- Specific asset (please describe)

I would like to designate my gift to:

- Fulfill the Museum's highest needs
- The following project or program

The High Desert Museum is a 501(c)3 nonprofit organization (Tax ID # 51-0179336). For more information or sample bequest language, visit <https://www.highdesertmuseum.org/legacy-giving> or call 541-382-4754 ext. 169.

**PLEASE MAIL TO**

High Desert Museum  
Attn: Sydney Jones, Assistant Director of Philanthropy  
59800 South Highway 97, Bend, OR 97702

**OR EMAIL** [sjones@highdesertmuseum.org](mailto:sjones@highdesertmuseum.org)

The Museum would be privileged to recognize you as a member of the R.W. Chandler Legacy Society. Please print your name as you'd like it to appear (the nature and size of your gift will be kept confidential).

Name  
\_\_\_\_\_

- I prefer to remain anonymous

Your Contact Information: \_\_\_\_\_ Date \_\_\_\_\_

Name  
\_\_\_\_\_

Address  
\_\_\_\_\_

City  
\_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Email  
\_\_\_\_\_

Phone  
\_\_\_\_\_

For our records you may choose to provide the name of your attorney, trustee, or estate representative (optional):

Name  
\_\_\_\_\_

Firm (if applicable)  
\_\_\_\_\_

Email  
\_\_\_\_\_

Phone  
\_\_\_\_\_

This form is not legally binding. We understand that bequests are revocable and that your estate plans may change. If changes are made in the future, notification would be appreciated.

HIGH DESERT MUSEUM